

# PTC

## Bridging the time-to-power gap with modular data centers

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12:28-12:38

HONOLULU, HI



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# The growing gap between Data Center demand and supply

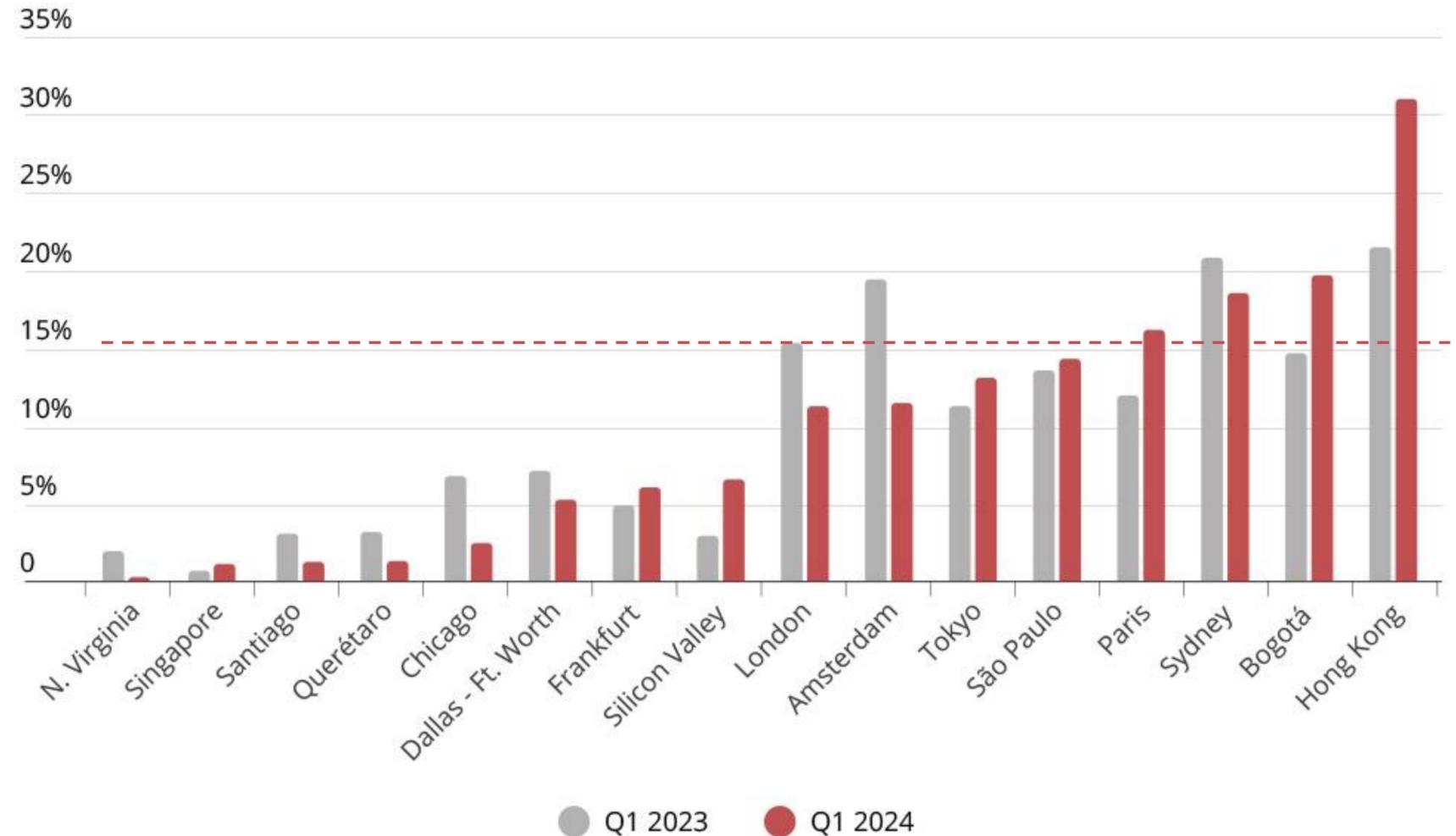
MORE INFO: JLL REPORT: 2025 GLOBAL DATA CENTER OUTLOOK  
"SHAPING TOMORROW'S DIGITAL INFRASTRUCTURE"

"Global data demand is expected to grow 15% annually by 2030. Supply will not be sufficient to meet the growing demand."

MORE INFO: JLL REPORT: 2025 GLOBAL DATA CENTER OUTLOOK  
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"Power transmission challenges will intensify, delaying data center developments up to four years or more."

## DATA CENTER VACANCY RATE BY MARKET



CBRE. (2024, June 24). Global data center trends 2024. <https://www.cbre.com/insights/reports/global-data-center-trends-2024>

# Why traditional facilities are facing modern challenges



## High Upfront Costs

Massive CapEx ties up resources before operations begin.



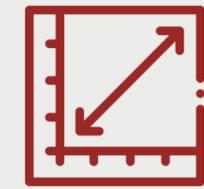
## Lengthy Lead Times

40+ months lead times can't keep up with demand.



## Obsolescence Risk

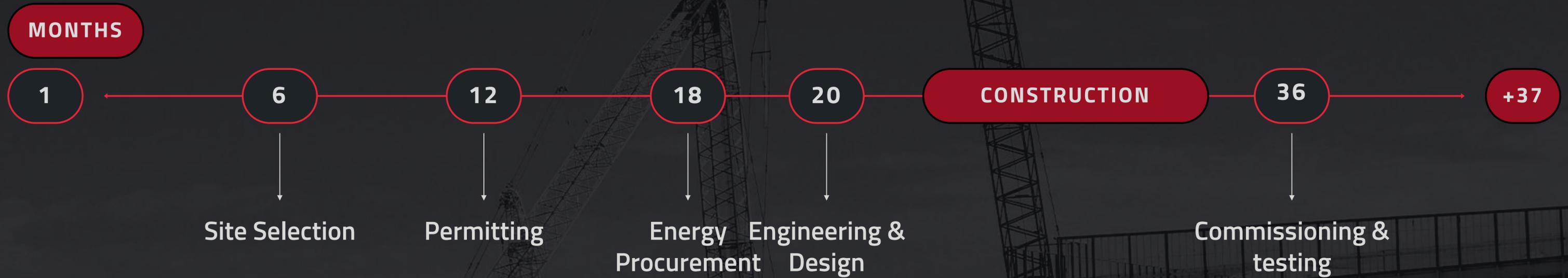
Facilities can be outdated by the time they are operational.



## Limited Scalability

Fixed designs cannot expand quickly to meet demand.

# What it takes to go live



"Businesses need data center capacity faster than traditional builds can deliver."

# Modular Data Centers Bridge the Gap



## Speed



Deployment in as little as 4 months

## Scalability



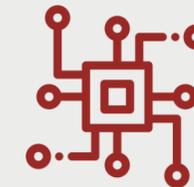
CapEx in stages—grow as you need

## Flexibility



Deploy anywhere—urban, rural, or edge

## Future Ready

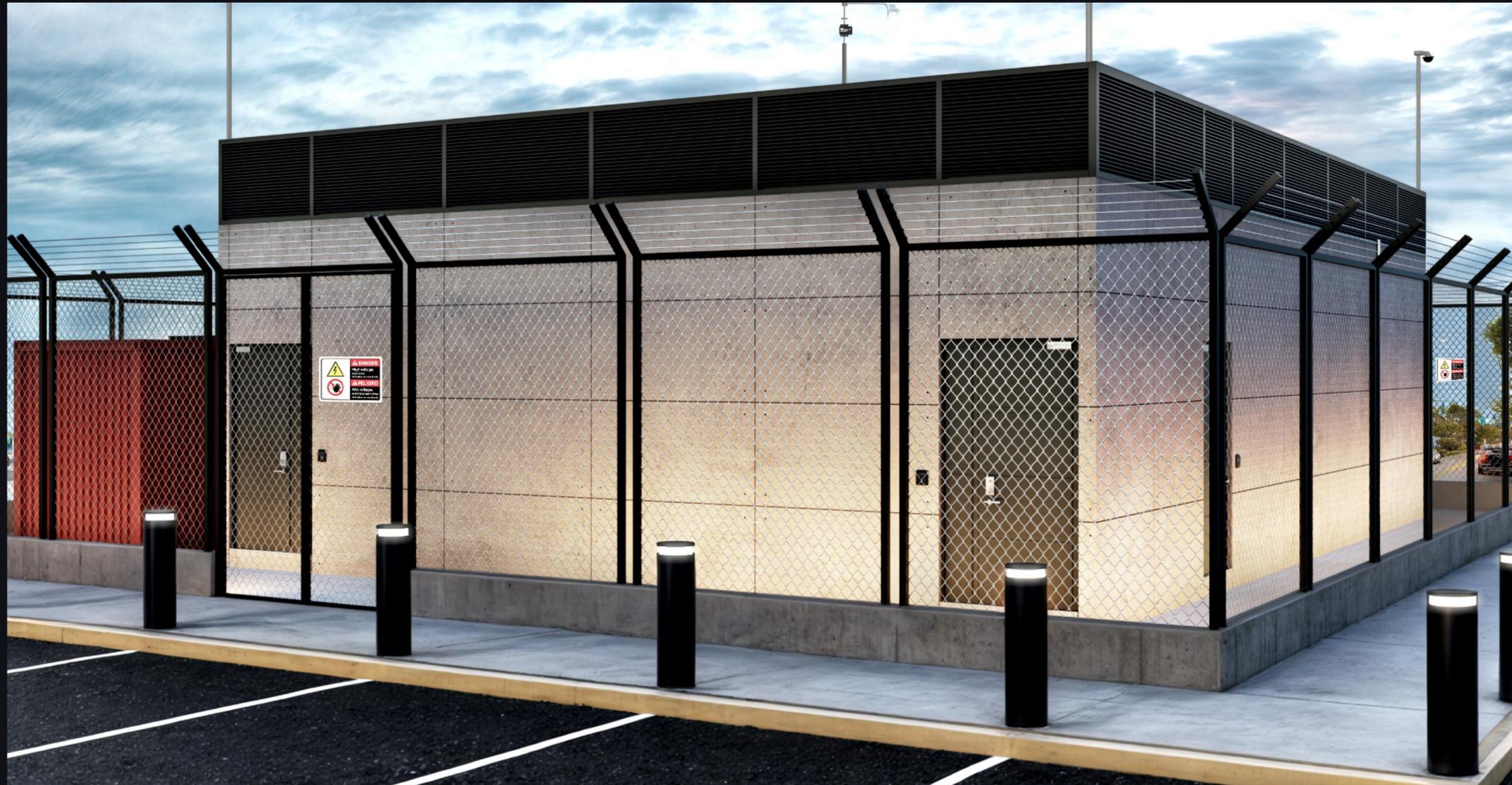


Adaptable to evolving technologies and density demands

**“Modular solutions bring power to market faster and smarter.”**

# Close the time-to-power gap with modular facilities today

HONOLULU, HI



# Q&A